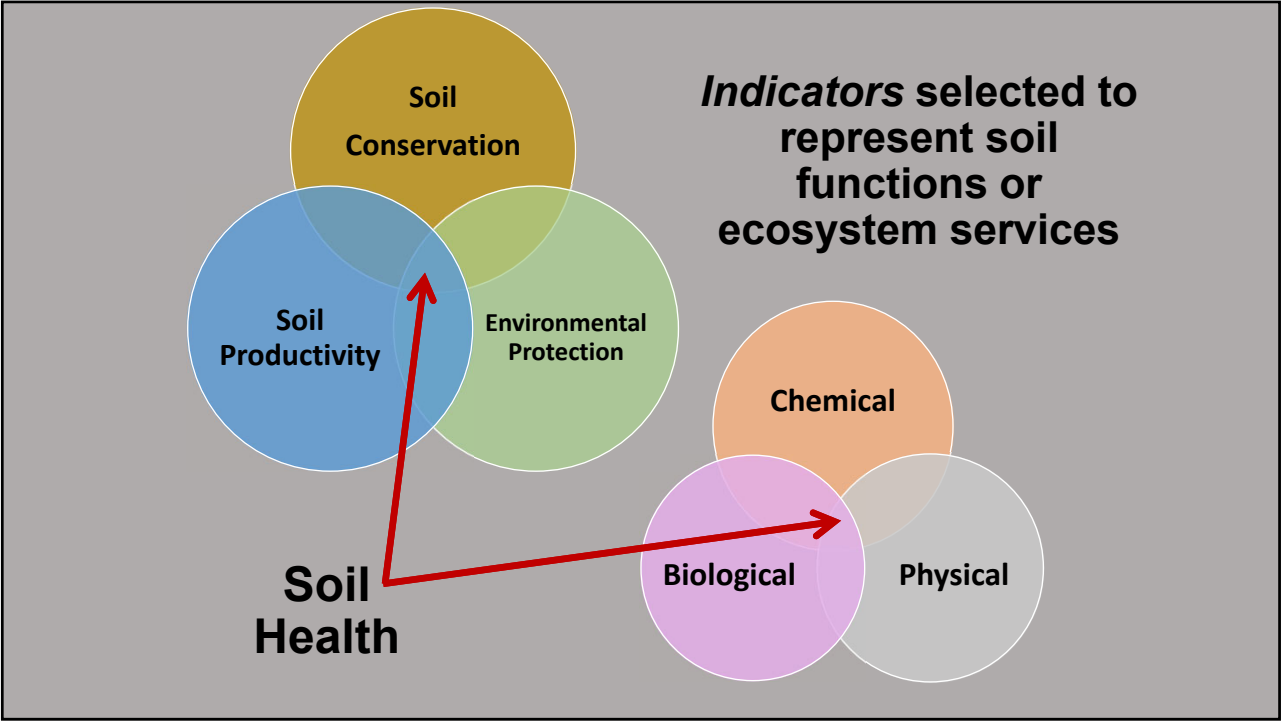




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3

Arguments Against the Soil Health Concept (1990s)

Still Working On...

QUALITY SOIL MANAGEMENT OR SOIL QUALITY MANAGEMENT: PERFORMANCE VERSUS SEMANTICS

R. E. Sojka,¹ D. R. Upchurch¹ and N. E. Borlaug^{1,*}

¹Northwest Irrigation and Soils Research Laboratory, USDA, Agricultural Research Service, Kimberly, Idaho, USA

²Cropping Systems Research Laboratory, Lubbock, Texas, USA

³Texas A&M University, College Station, Texas, USA

I. Introduction
II. Historical Basis of Quality Soil Management Versus Soil Quality Management
III. Nomenclature: Definition, Precision, Application, Interpretation
IV. Soil Quality vs. Management? The Input Argument
V. Soil Quality or Soil Productivity? Importance of Index Specificity
VI. Holism and the Meta-organism Analogy
VII. Regional Evidence of Paradigm Failures
VIII. Index Component Biases
IX. Focus the Message and Prioritize the Efforts
X. Advocacy Versus Science
XI. Global Perspective
XII. Conclusions

In the past 200 years, soil science has used reductionist methods to develop agricultural technologies that have unlocked the hidden potential of earth's natural systems to feed, clothe, and provide raw materials to the human

Reservations Regarding the Soil Quality Concept¹

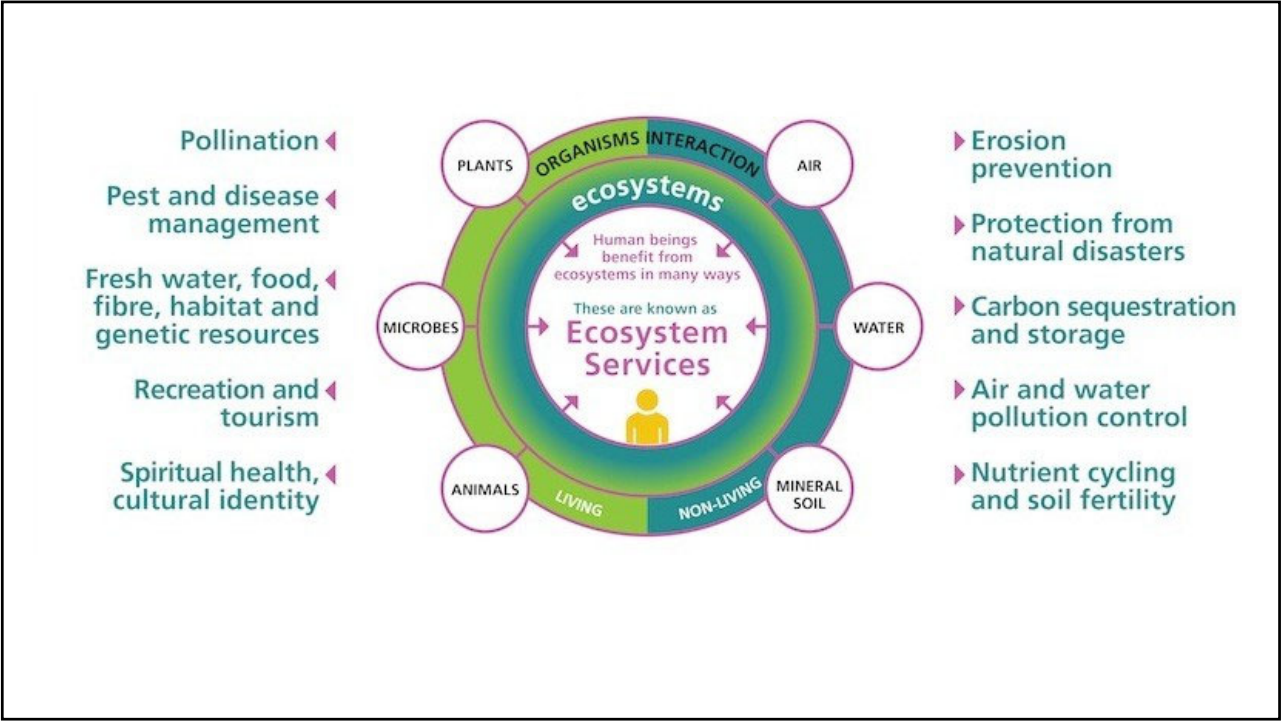
R. E. Sojka² and D. R. Upchurch³

ABSTRACT

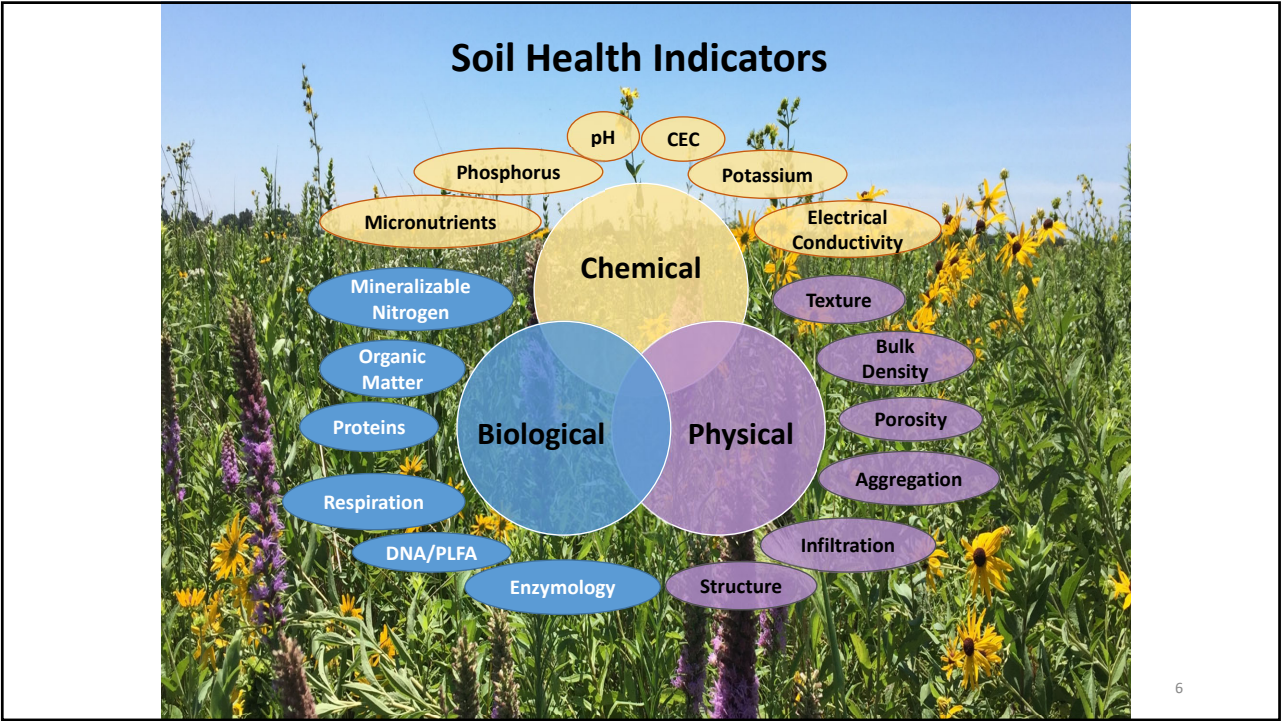
We consider the appropriateness of institutionalizing soil quality as a defined parameter in soil science. The soil management research of the past century and the Agricultural Research Service (ARS) soil science and goals of state, federal, and private conservation agencies stand to be significantly affected. We find that a case against the institutionalization of this concept and parallel positive considerations. The definition of soil quality has proven elusive and vague. There is concern to view that the concept may be used to promote a particular perspective and to institutionalize a particular perspective. There is concern to view that the concept may be used to promote a particular perspective and to institutionalize a particular perspective. There is concern to view that the concept may be used to promote a particular perspective and to institutionalize a particular perspective.

- Socioeconomic concerns
- Regulatory concerns
- Qualitative vs. quantitative
- Measurable and interpretable?
- Soil use varies
- Multiple, competing soil functions
- Soil functions/ecosystem services difficult to directly measure
 - Indicators
- Inherent soil properties vary
 - Defines dynamic 'soil potential'

4



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6

What are indicators and why do we use them?

• Indicator/Proxy/Surrogate

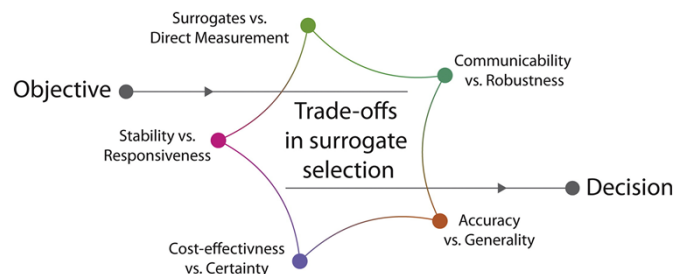
- An indirect measure of the desired outcome which is itself strongly correlated to that outcome.
- Used when direct measures of the outcome are unobservable and/or unavailable.
- Substitute/correlate.
- Measurable variable used to represent a non-measured or non-measurable factor or quantity.

7

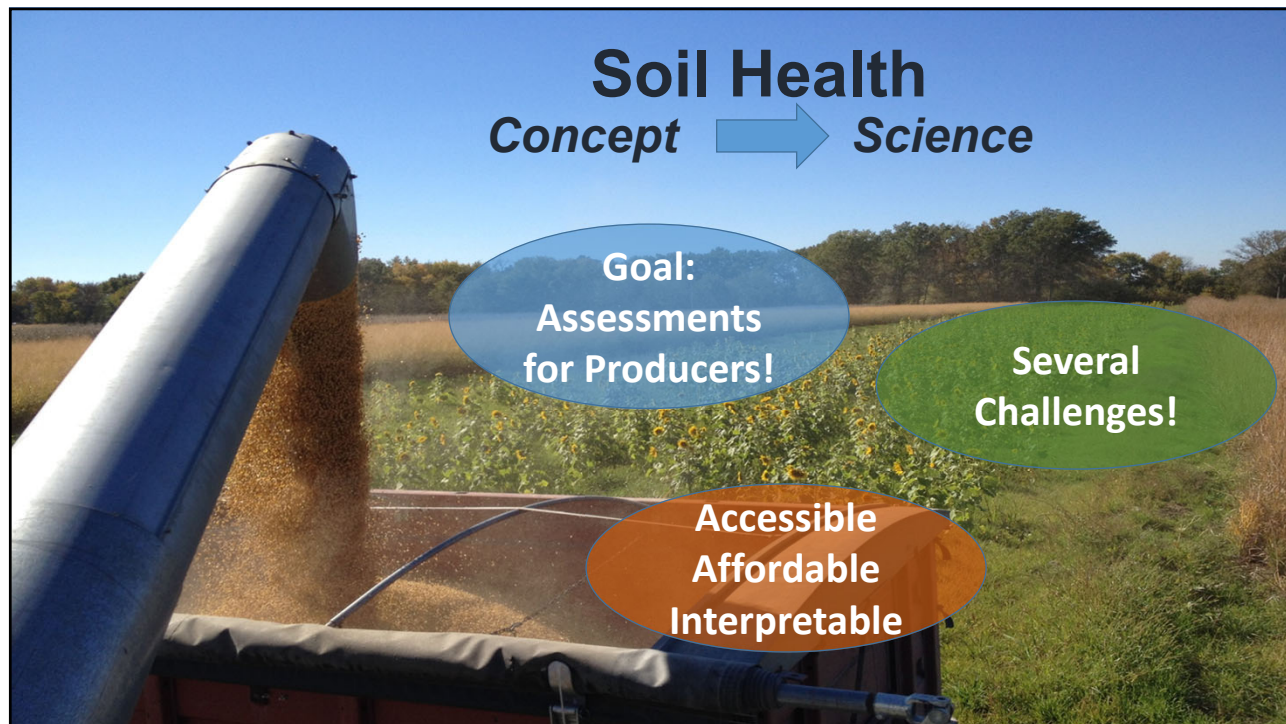
Indicators or Direct Measurements? Trade-Offs

- Accuracy/specificity vs. generality/approximation
- Temporal sensitivity vs. stability (ability to detect change over time)
- Complex details vs. simple and easy to communicate
- Certainty vs. high efficiency and low cost

Is it good enough?



8




9

Carbon flux from soil to air? *The right tool for the job*

- **Producer soil health assessment**
 - Relative change or trends
 - Feasible for landowner assessment
 - Link back to outcomes (yield)
 - Simplified lab test
- **Closing the carbon budget**
 - Quantify the flux of C from soil to the atmosphere
 - Spatial and temporal variability
 - Expensive and complex experiment

10


Producer Soil Health Assessment



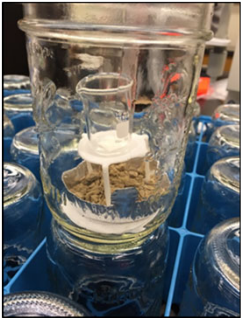
**Applied Goal:
Assessments
for Producers**

Laboratory Soil Respiration

Integrates information on soil organic matter and the size and activity of the microbial community. Farmers can collect their own samples and service labs can provide results.



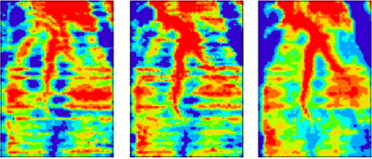
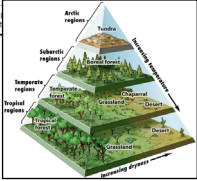
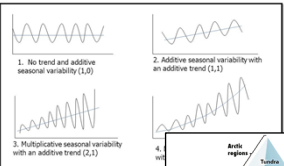
Indicator
for carbon mineralization;
provides relative differences and trends



11

What Should I Measure?

- What is your objective?
- What are your budget, time, and labor constraints?
- What measurements contribute to your objectives?
 - Is an **indicator** sufficient and useful?
 - In-field or laboratory?
 - Method/protocol?



➤ *Think critically about what, how, and why you are measuring*

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Applied Research Efforts to Reduce Cost for Soil Health Indicators

- Laboratory Measurements vs. Field Measurements
- High-throughput Methods
- Multi-enzyme/Simultaneous enzyme testing
 - Veronica Acosta-Martinez (ARS – TX)

• Soil Respiration

•

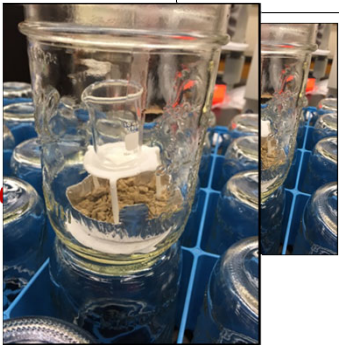
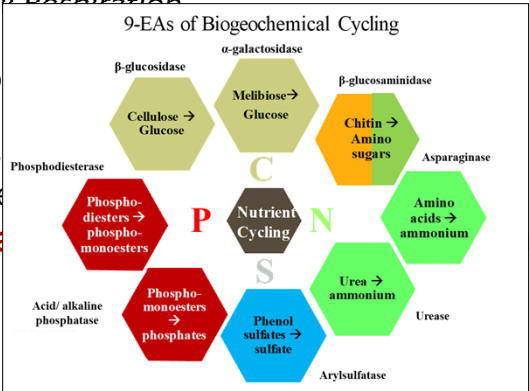
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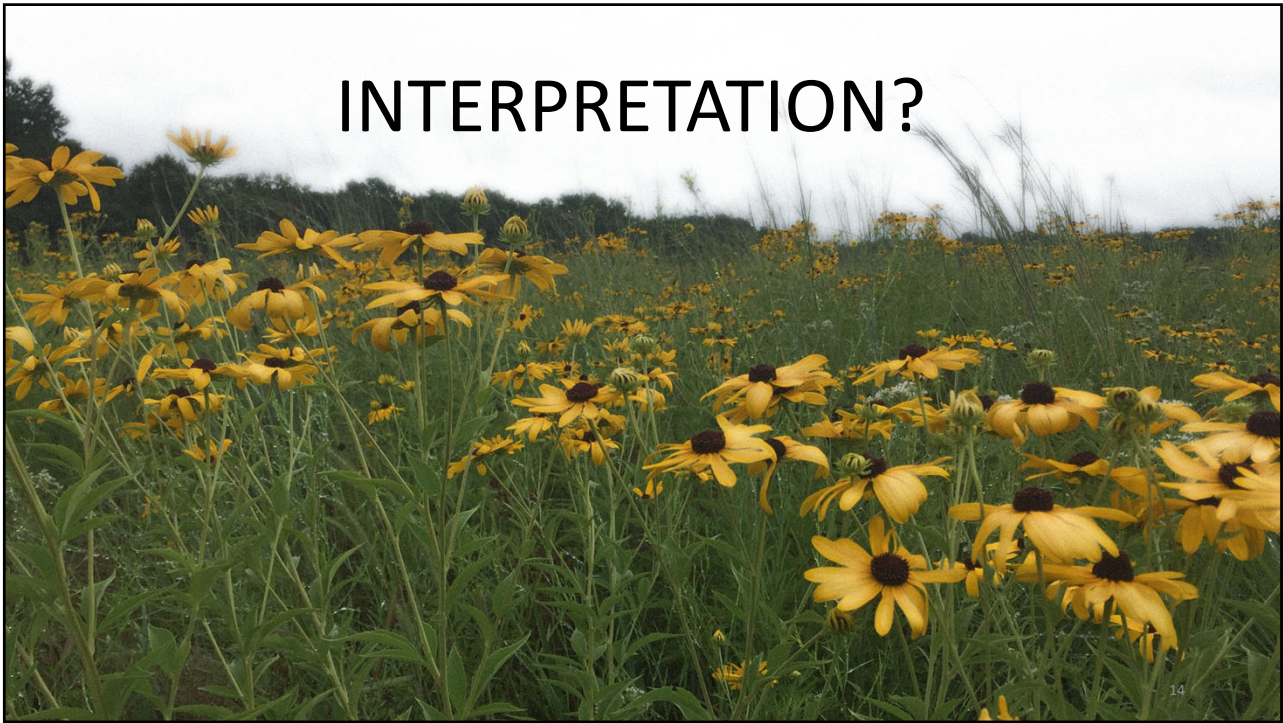
• Us

• Me

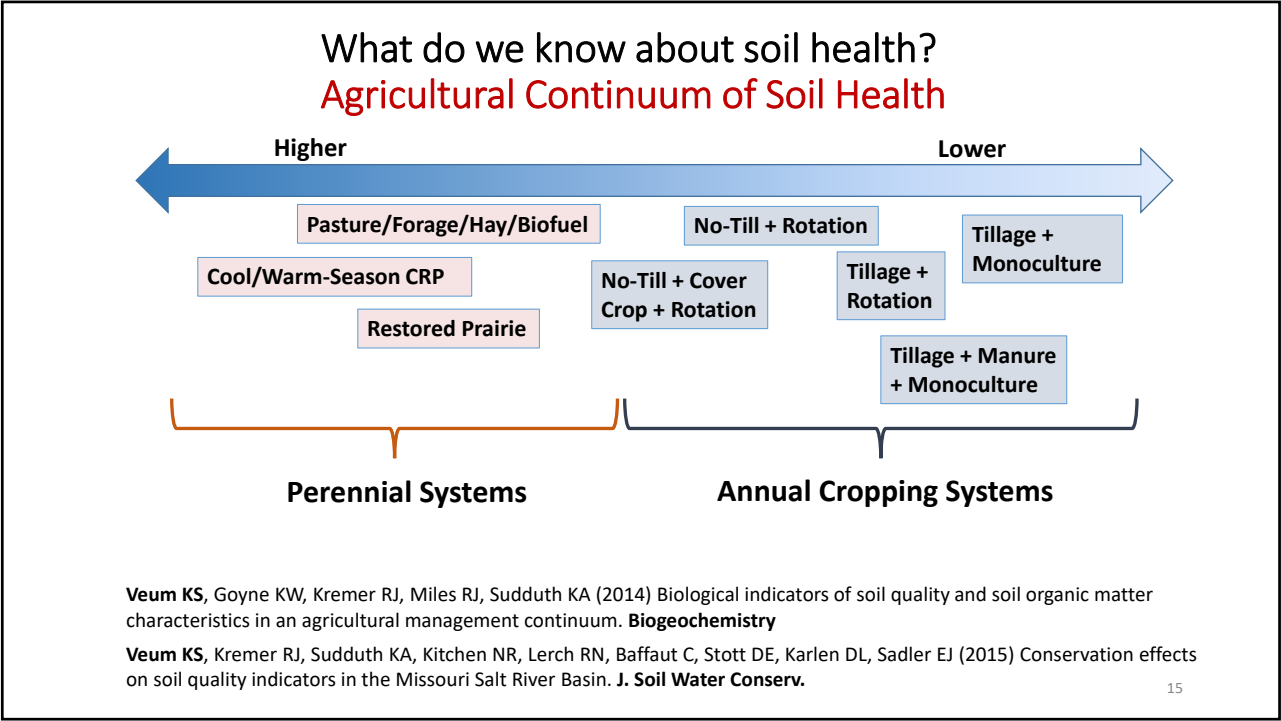
Bala



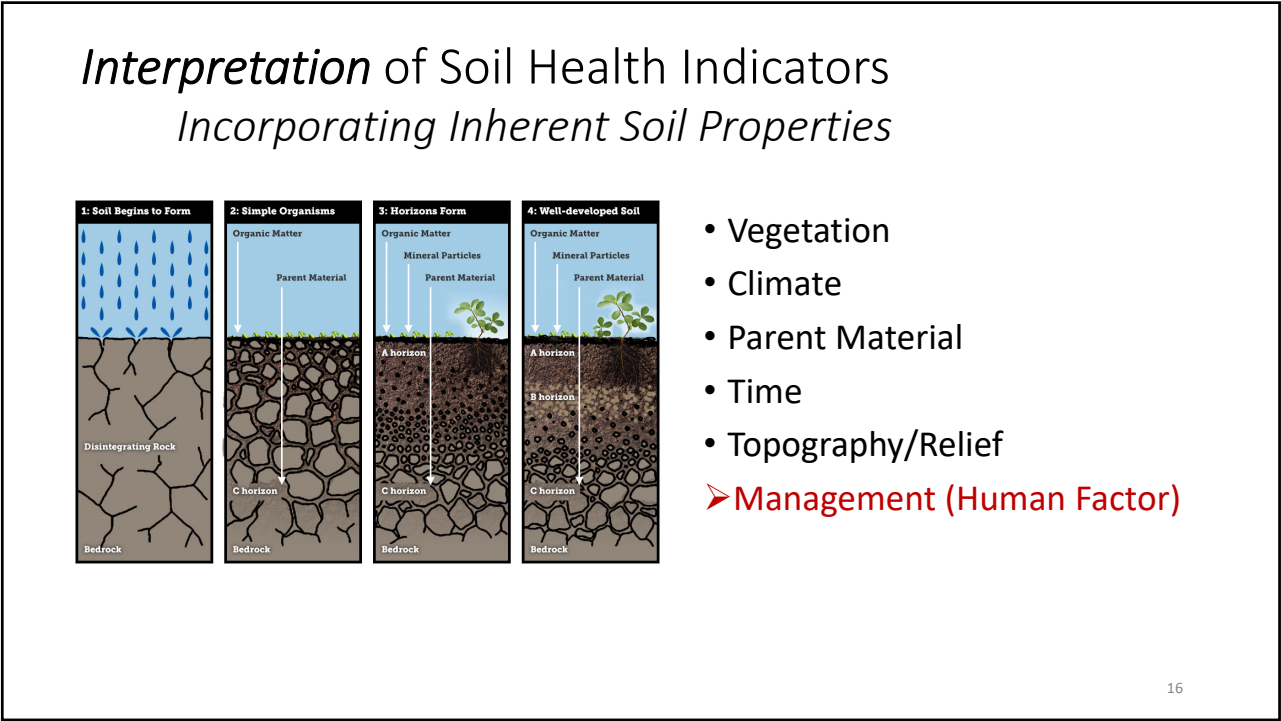
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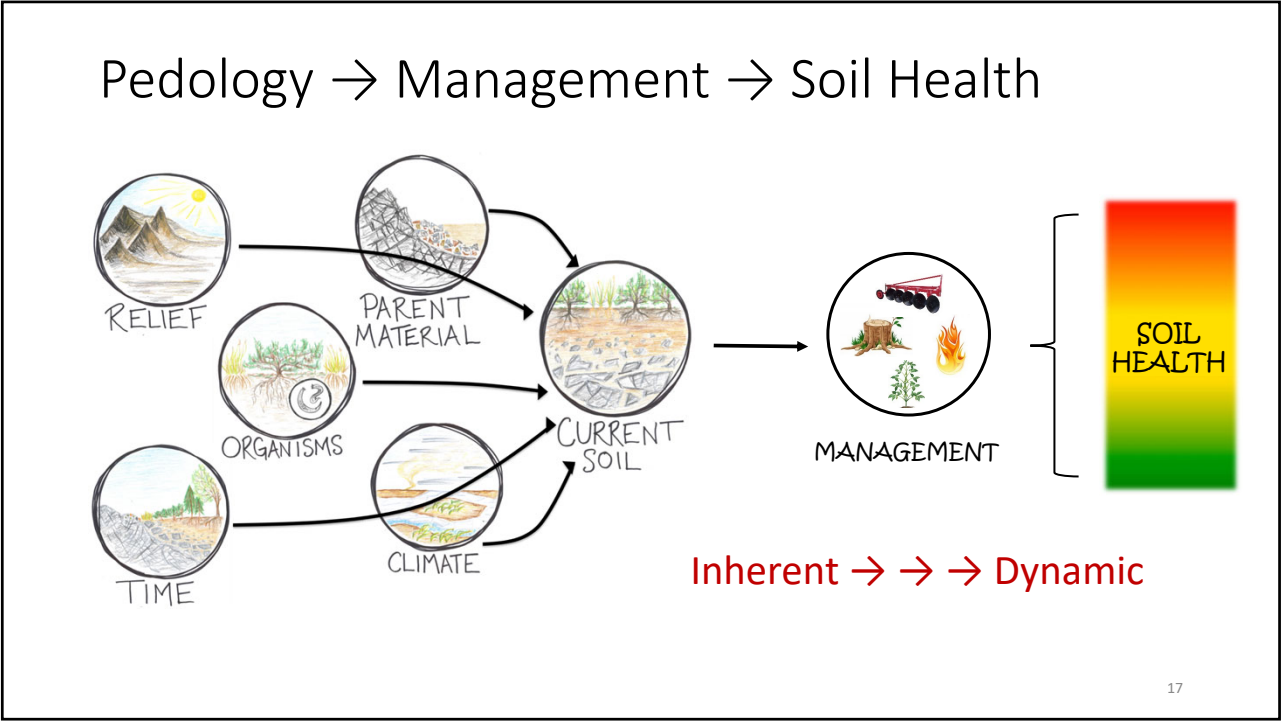
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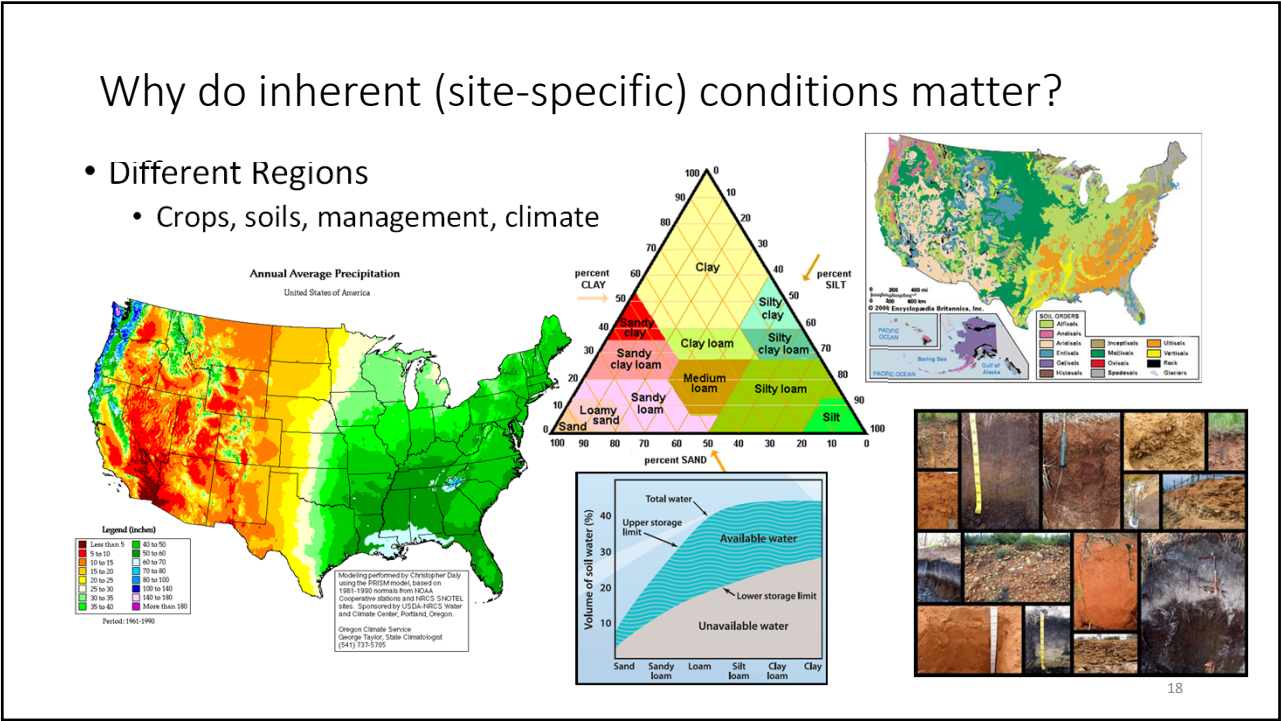
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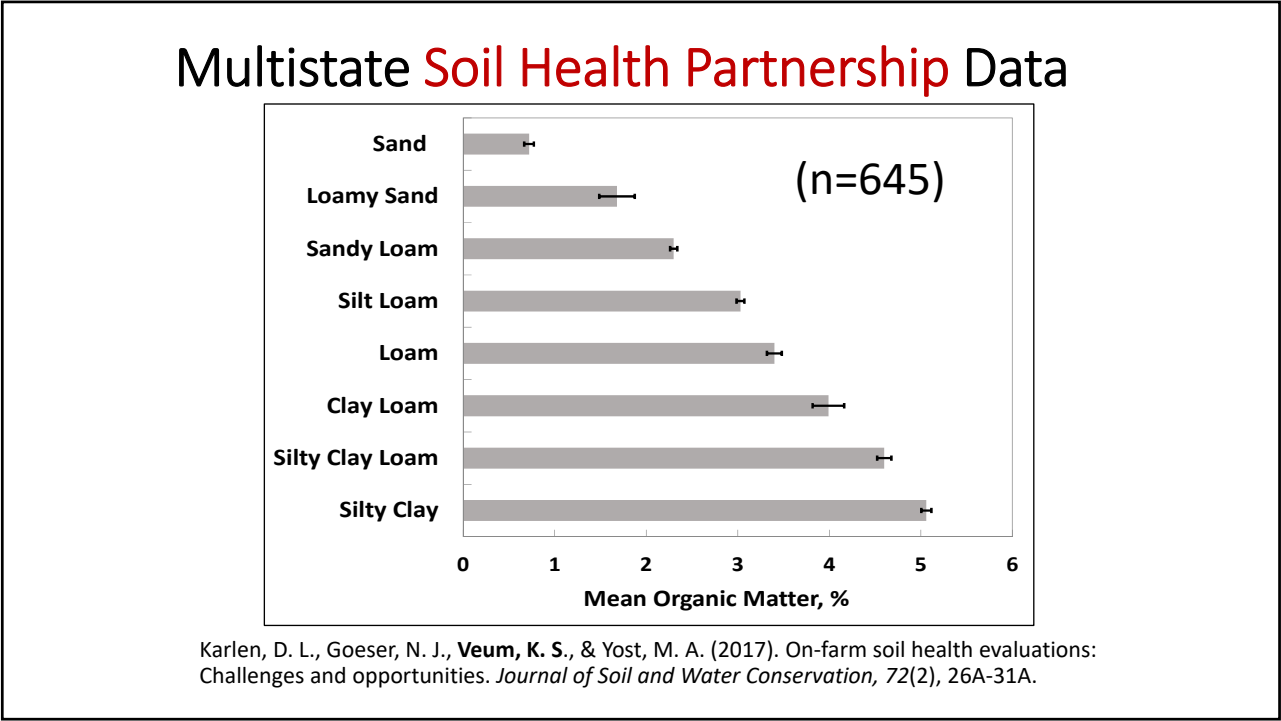
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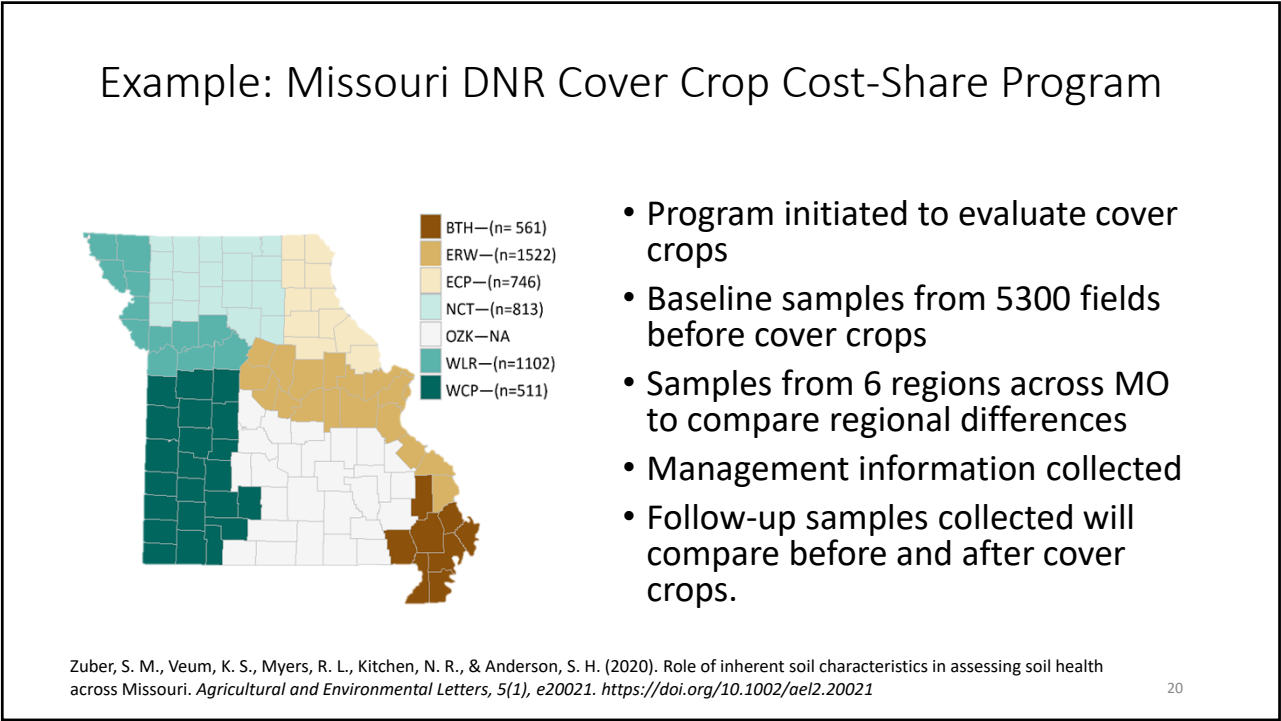
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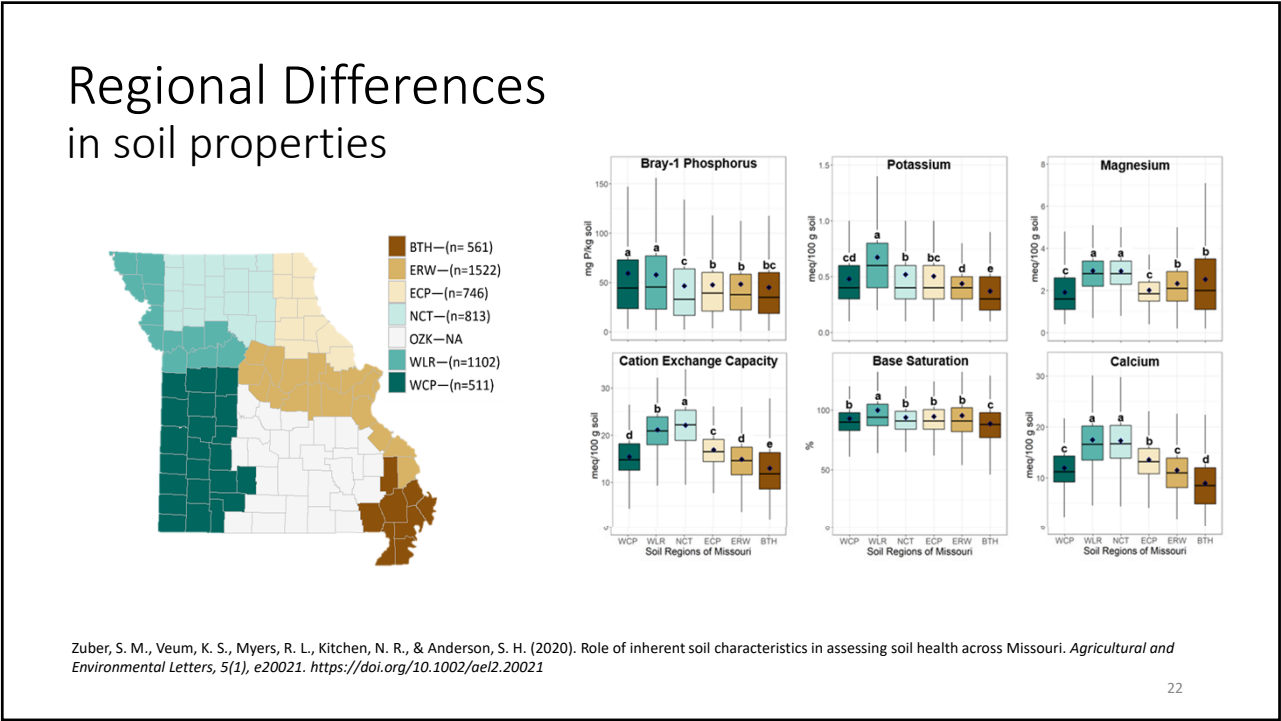
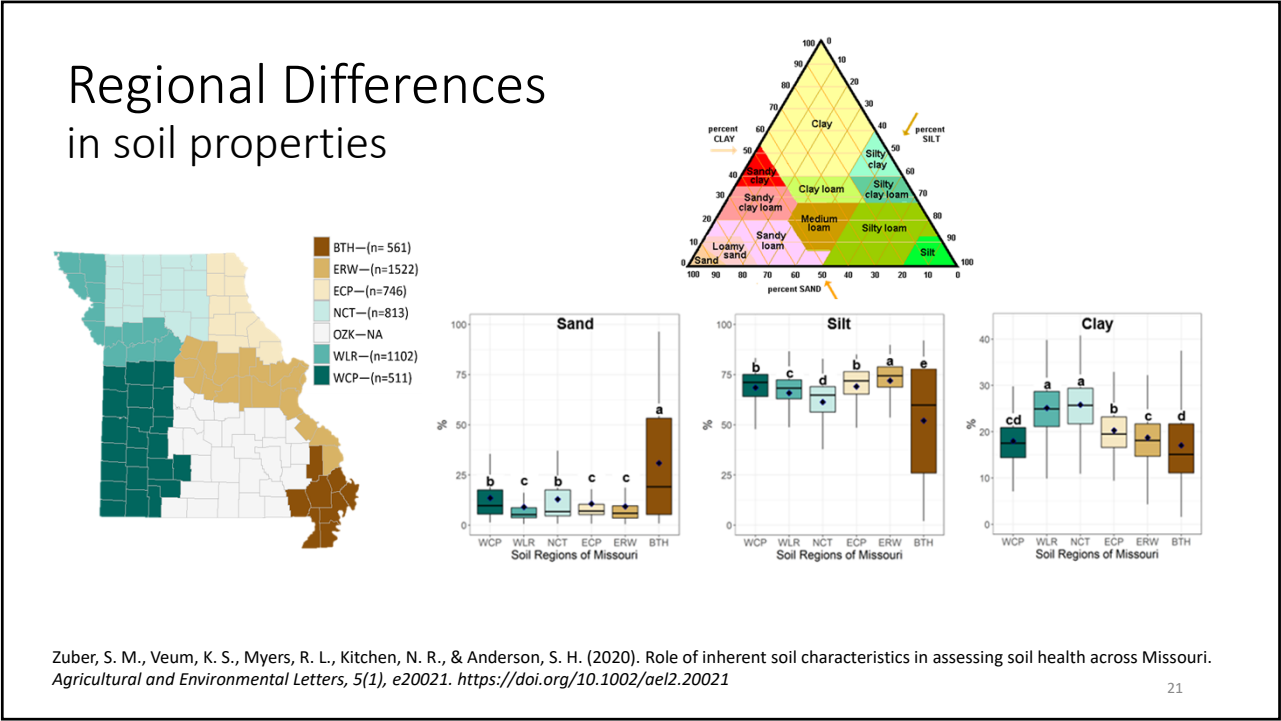
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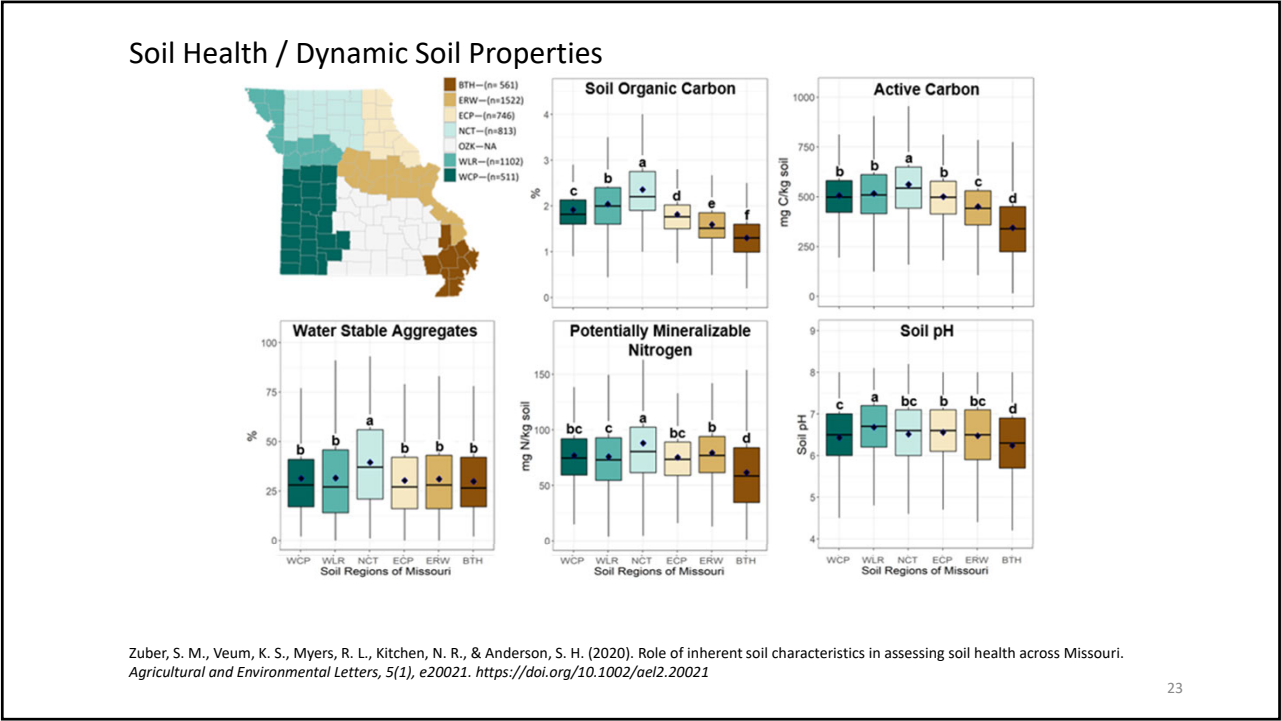


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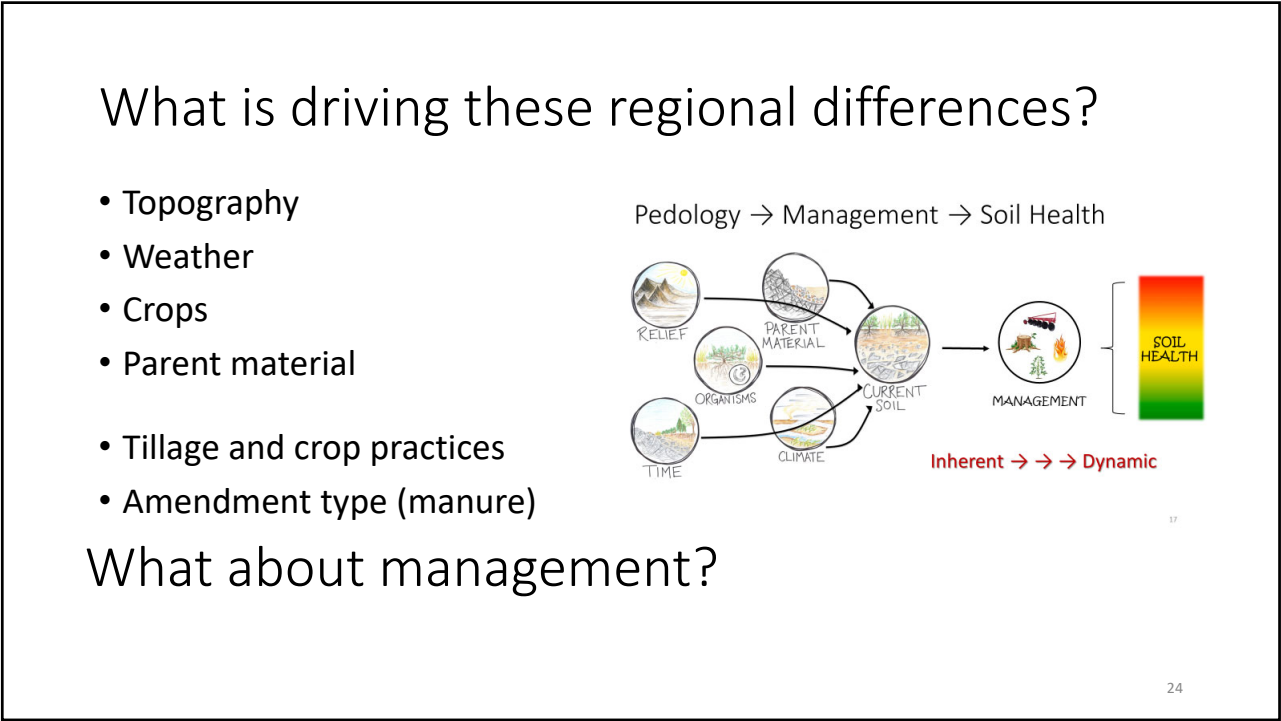


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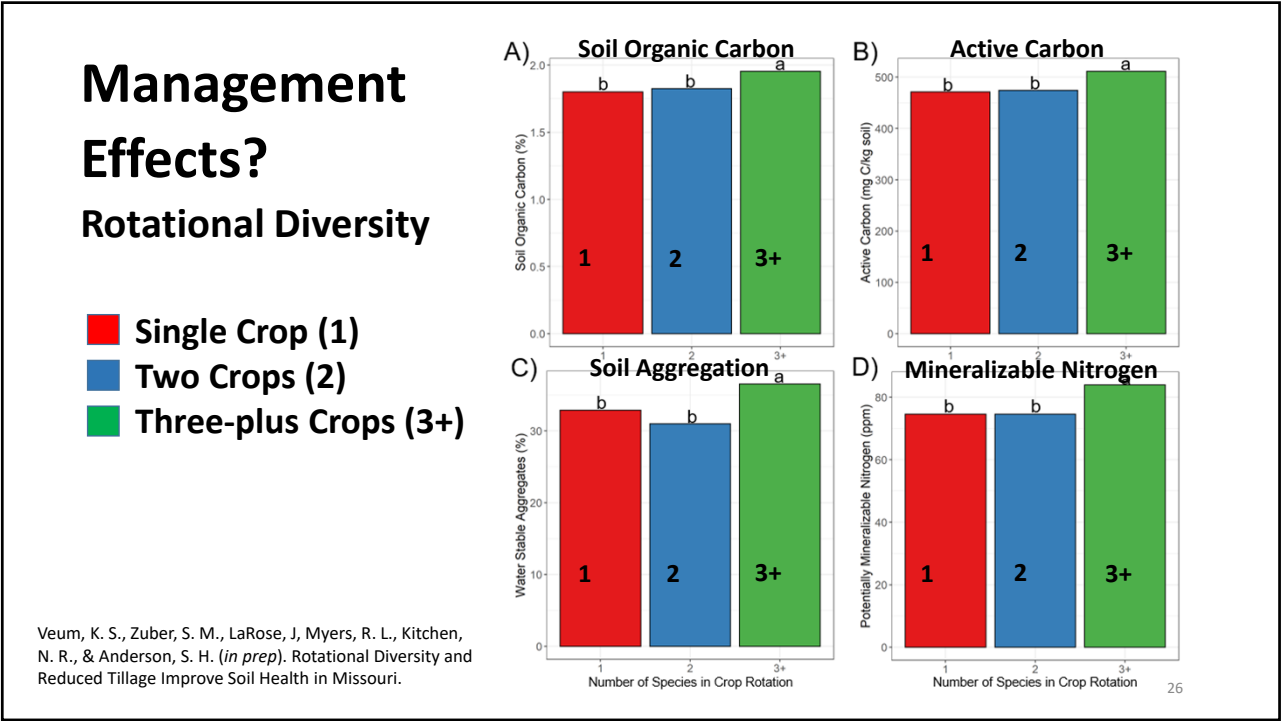
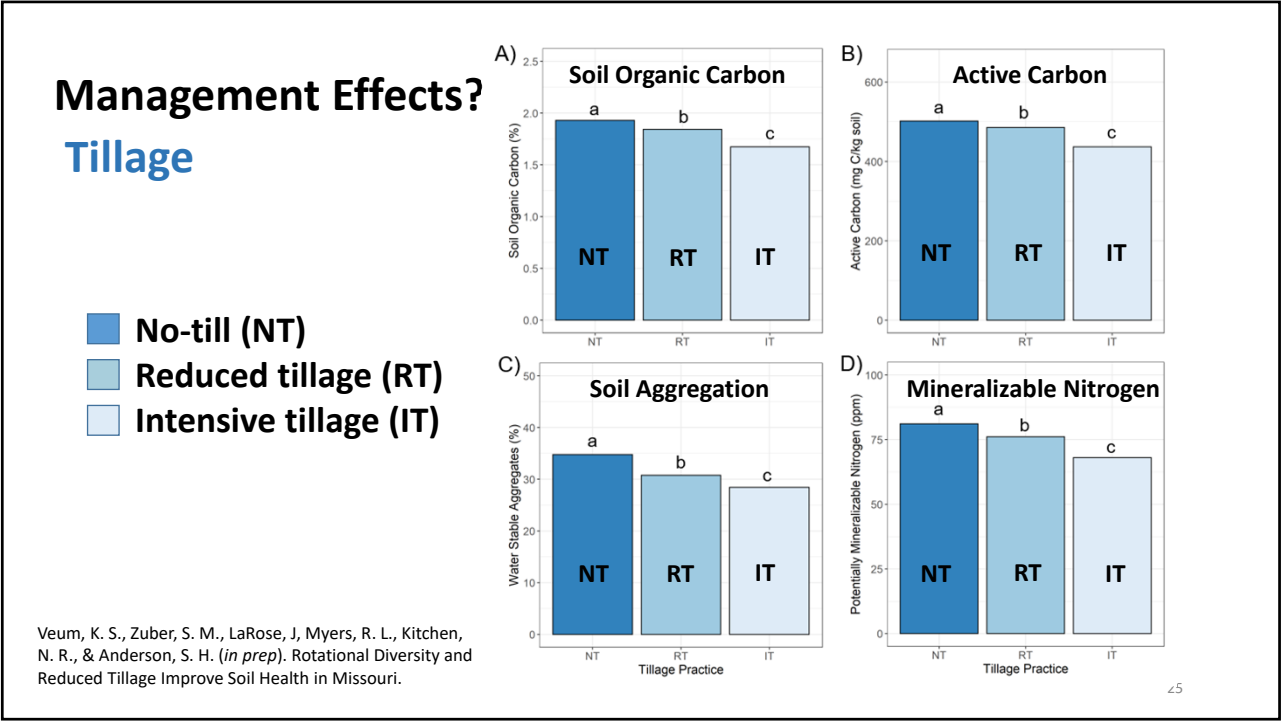




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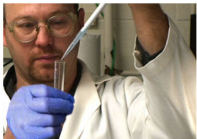
24



Continuing Work with the MO-DNR Cover Crop Cost-Share Program....

As the program continues:

- Identify how management and regional factors impact soil health
- Follow-up sampling to compare before and after cover crop data (4-5 years)
- The Soil Health Assessment Center (SHAC) at University of Missouri
 - New Co-director Dr. Jordan Wade with Dr. Steve Anderson



Soil Health Testing
Where to get soil samples analyzed taken by landowners

Follow-up (\$70) Samples
2021 (Fiscal Year 2022) DNR – SWCP Cover Crop Cost Share Sample Information
(Please fill in all spaces)

1. Name(s) _____
2. Address _____
3. Telephone(s) _____
4. E-mail address(es) (to receive electronic receipts and reports) _____
5. County (where sample taken) _____ Soil and Water Conservation District (county) _____
6. Farm, Tract, and Field Numbers from Conservation Plan _____
7. Field nickname or identifier for results report (Example: Dad's Back Forty) _____
8. Sampling Date _____
9. Soil series/soil mapping unit sampled (current USDA-NRCS Soil Survey) _____
10. Sample Latitude, Longitude (Example: Lat. 38.805200 Long. 92.351400) Lat. _____ Long. _____
11. In which year was the original soil health sample for the cover crop cost share program? _____
12. Circle which best describes the field's long-term status since the first year of cover crop cost share:
Continuous cover Continuous pasture Cropland/Forest Corn/Soybeans/Wheat Other _____
13. Circle which best describes the field's usage since the first year of cover crop cost share:
No till Reduced tillage Conservation tillage Intensive tillage _____
14. Describe cover crops in the field for each growing season:

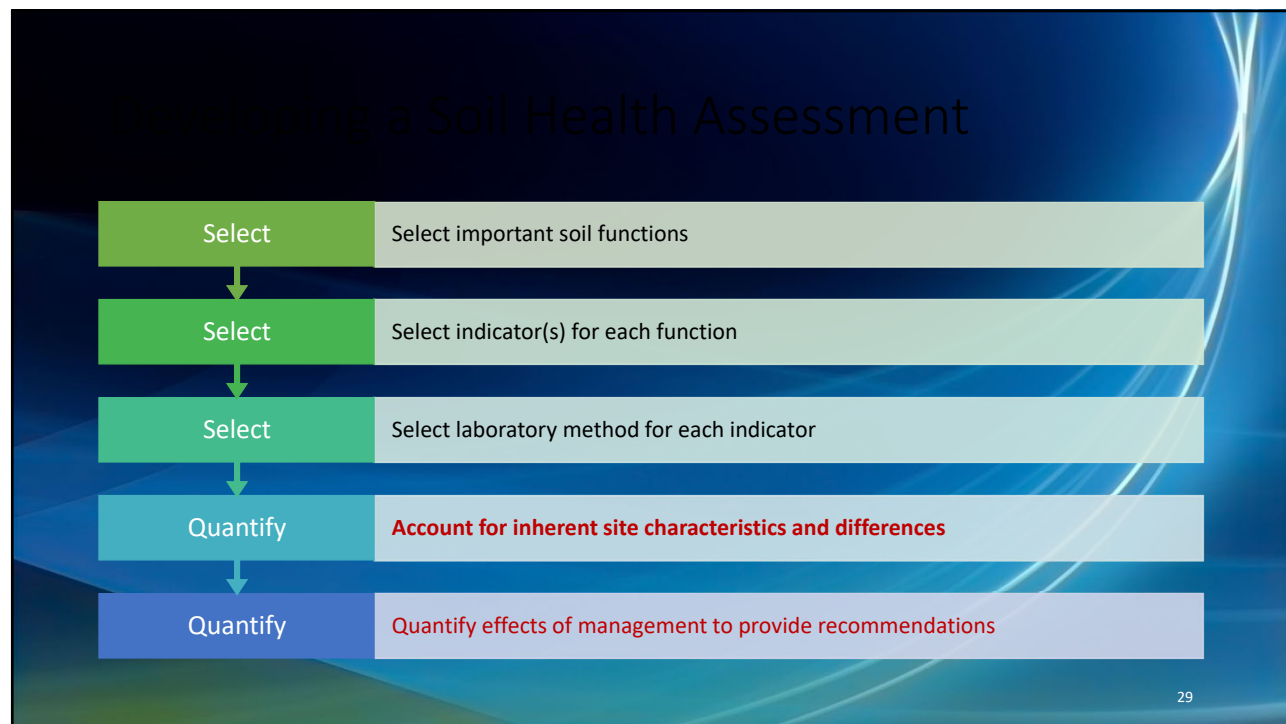
Cover Crop Stand/Season	Species Mix (circle all that apply)	Winter Kill
2015	good poor none grass legume brassica other broadleaves	Yes No
2016	good poor none grass legume brassica other broadleaves	Yes No
2017	good poor none grass legume brassica other broadleaves	Yes No
2018	good poor none grass legume brassica other broadleaves	Yes No
2019	good poor none grass legume brassica other broadleaves	Yes No

15. Has manure been applied in the last 3 years? (Circle one)	Every year	Some years	1 year	None
16. Name of person taking sample _____	Circle which best describes the person taking the sample?			
Farmer/Land Owner	Family Member/Employee	Agonomist/Soil Scientist	District Employee	
July 6, 2020				

INTERPRETATION?

The Soil Health Assessment Protocol and Evaluation (SHAPE)





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Applied Agricultural Soil Health Indices Based on Laboratory Indicators

Soil Management Assessment Framework (SMAF)

- Uses soil taxonomy and site characteristics for up to 13 indicators
- Non-linear scoring curves based on limited data and expert opinion

Comprehensive Assessment of Soil Health (CASH)

- Developed for the New York area, expanded to the Midwest
- Cumulative Normal Distribution (CND); some texture

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30

SHAPE

Funding and Support

2017-2021: USDA-NRCS Soil Health Division. Agreement 67-3A75-17-391. *ARS Soil Management Assessment Framework meta-analysis for indicator interpretations and tool development for use by NRCS Conservation Planners*

- Funded ORISE Postdoctoral Fellows, John Obrycki and Marcio Nunes

2021-2026: USDA-NRCS Soil and Plant Science Division. Agreement 60-5070-1-002. *Sensitivity and Reproducibility of Dynamic Soil Properties*

- Data to improve SHAPE curves

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Soil Health Assessment Protocol and Evaluation (SHAPE)

SOC, Active C, Respiration, and ACE Protein Scoring Curves

Collaborators

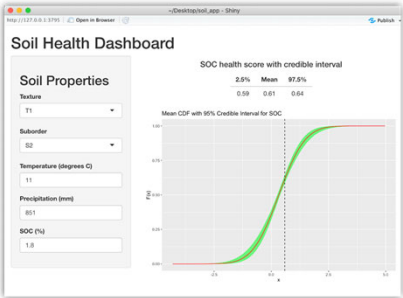
Kristen Veum, Marcio Nunes, Doug Karlen: ARS/ORISE

Skye Wills & Cathy Seybold: NRCS-SPSD


Scott Holan: University of Missouri, Dept. of Statistics

Paul Parker: University of CA Santa Cruz

Harold van Es & Joseph Amsili: Cornell University

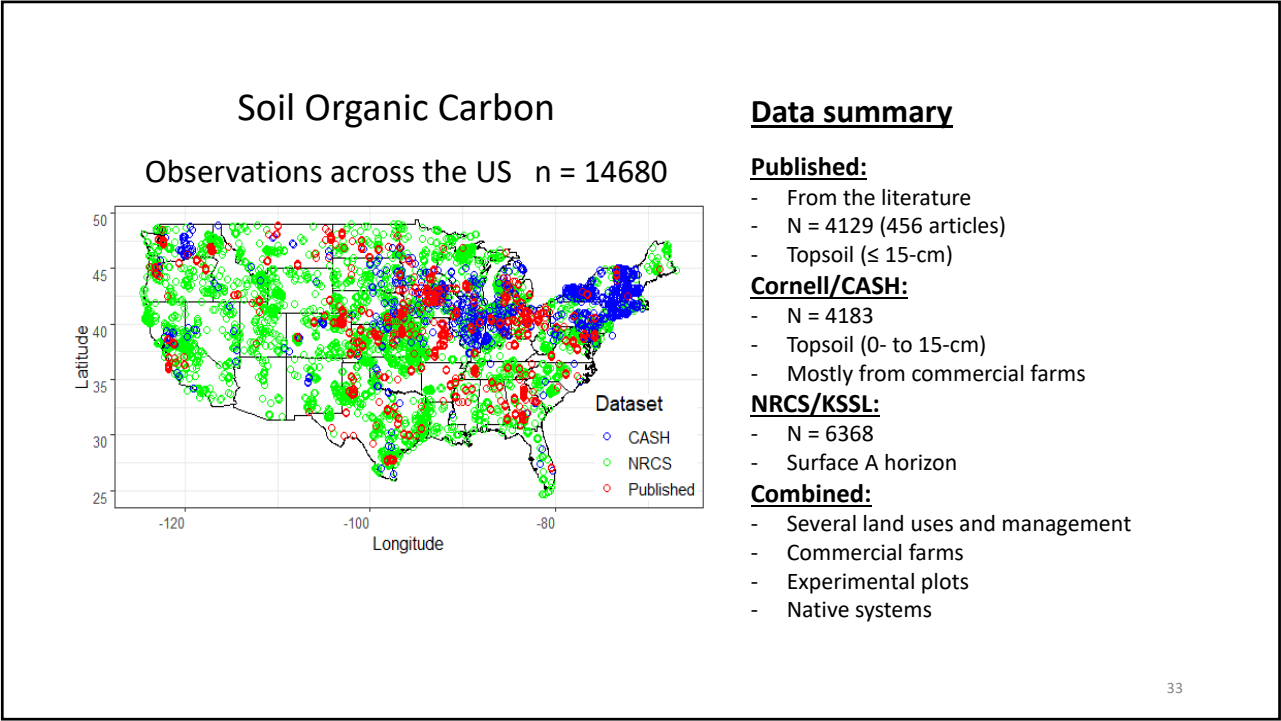


The screenshot shows the 'Soil Health Dashboard' interface. On the left, there are input fields for 'Soil Properties' including Texture (T1), Suborder (S2), Temperature (degrees C) (T1), Precipitation (mm) (651), and SOC (%) (1.8). On the right, there is a graph titled 'SOC health score with credible interval'. The graph shows a green curve representing the 'Mean CDF with 95% Credible Interval for SOC'. The x-axis is labeled 'x' and ranges from 25 to 35. The y-axis is labeled 'y' and ranges from 0.00 to 1.00. The graph also displays the 95% and 97.5% credible intervals.



USDA
United States Department of Agriculture
Agricultural Research Service

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Potential Climate and Edaphic Factors

Potential inherent factors affecting Soil Organic C within the dataset

Inherent covariates	Unit	Source	Type	Range	N
Climate					
Mean annual precipitation	mm	USGS	Quantitative	42 – 3671	-
Mean annual temperature	°C	USGS	Quantitative	-5.6 – 25.3	-
Potential evapotranspiration	mm/yr	UMTS	Quantitative	845 – 2539	-
Wetness index	-	Calculated	Quantitative	0.03 – 4.16	-
de Martone aridity index	-	Calculated	Quantitative	1.6 – 305.5	-
Soil					
Order	-	SSURGO	Categorical	-	10
Suborder group	-	SSURGO	Categorical	-	58
Texture class	-	SSURGO	Categorical	-	12
Drainage class	-	SSURGO	Categorical	-	8

USGS: United States Geological Survey.
UMTS: University of Montana Terradynamic Simulation Group.
SSURGO: Soil Survey Geographic Database.

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Potential Climate and Edaphic Factors

Selected inherent factors to score Soil Organic-C

Inherent covariates	Unit	Source	Type	Range	N
Climate					
Mean annual precipitation	mm	USGS	Quantitative	42 – 3671	-
Mean annual temperature	°C	USGS	Quantitative	-5.6 – 25.3	-
Potential evapotranspiration	mm/yr	UMTS	Quantitative	845 – 2539	-
Wetness index	-	Calculated	Quantitative	0.03 – 4.16	-
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Soil					
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USGS: United States Geological Survey.
UMTS: University of Montana Terradynamic Simulation Group.
SSURGO: Soil Survey Geographic Database.

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Statistical Approach and Dataset

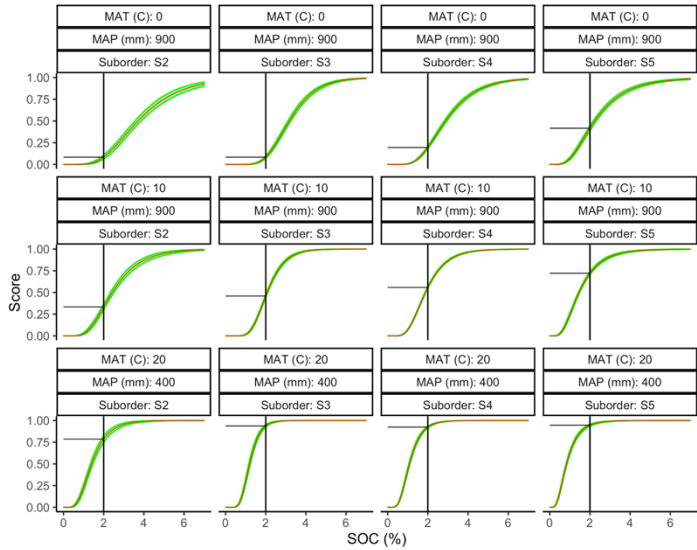
- Expands on concepts from the Soil Management Assessment Framework (SMAF) and the Comprehensive Assessment of Soil Health (CASH)
- Accounts for edaphic and climate factors at the continental scale and assigns scores relative to a defined **soil peer group, or cohort**.
 - Peer groups are defined by five soil texture groups and five soil suborder groups, and adjusted for continuous climate variables: mean annual temperature and precipitation
 - Scoring curves are **Bayesian model-based estimates** of the conditional cumulative distribution function (CDF) for a given soil peer group.
 - Produce scores between 0 and 1 (0 to 100%) for measured SOC values that reflect the quantile or position within the conditional CDF along with **measures of uncertainty**.
- Soil organic carbon (SOC) curves developed using a dataset of 14,680 observations from across the U.S. (literature, CASH, KSSL)
- Active C, ACE protein, and respiration developed on ~6,000 observations

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Example SOC scoring curves

Vertical bars = hypothetical SOC of 2.0%; horizontal bars = scores within each peer group.

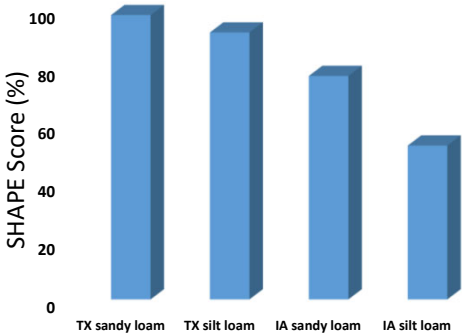


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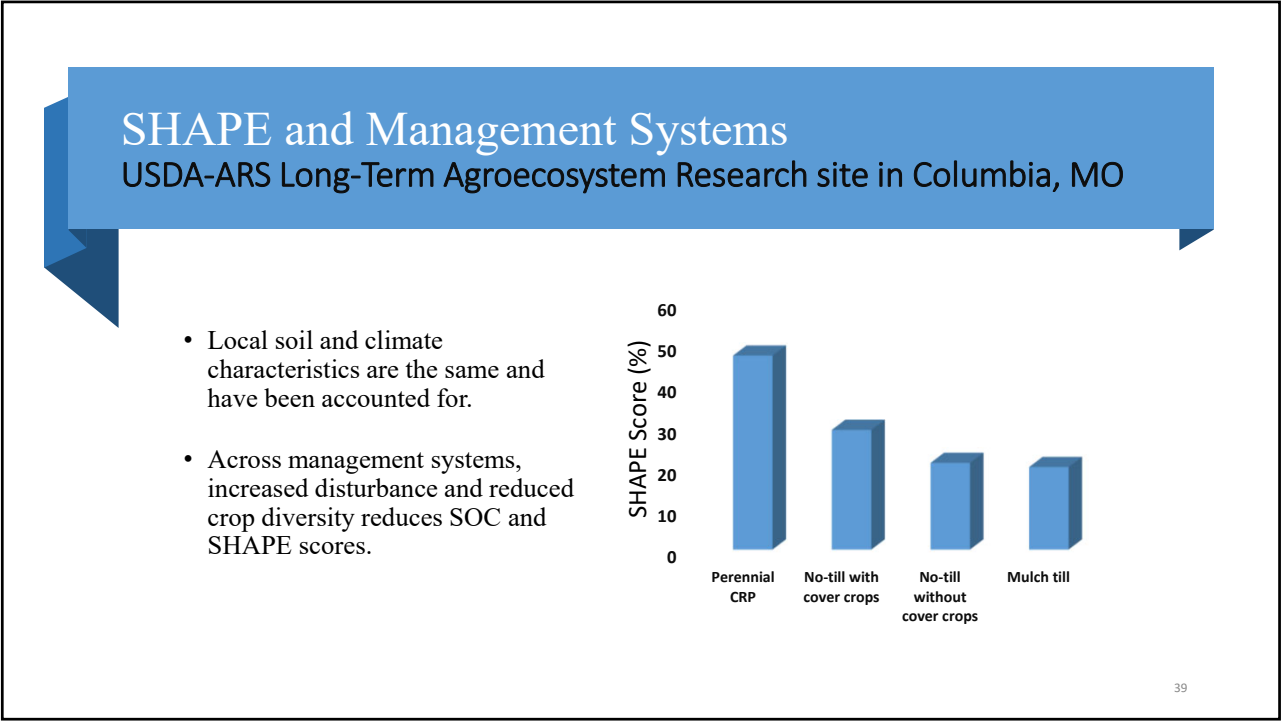
SHAPE Accounts for Climate and Soil
Texas versus Iowa climate -- sandy loam versus silt loam texture

- **Same soil carbon content: 2.0%**
- **Climate:** soils from a warmer climate with less precipitation (Texas) score higher than soils from a cooler climate with higher precipitation (Iowa).
- **Soil texture:** Coarse textured sandy soils are not expected to retain as much soil carbon as finer textured silt loam soils, so they score higher when the carbon content is equal.

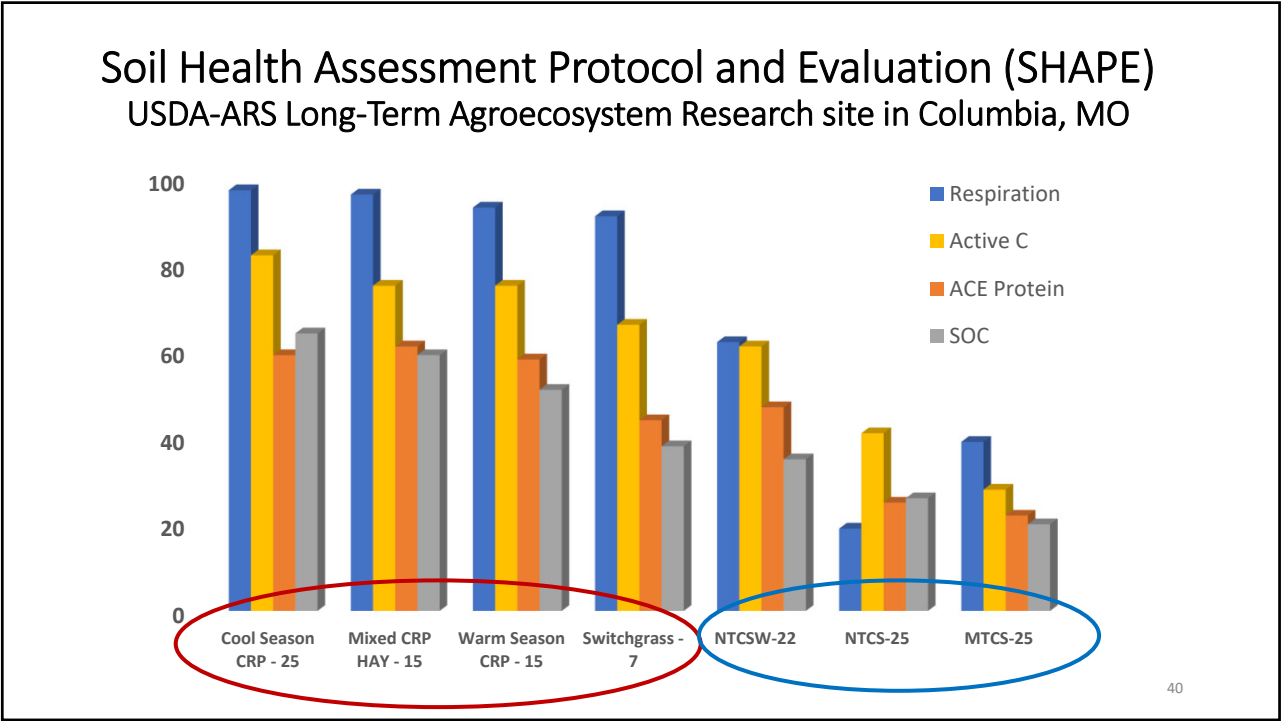


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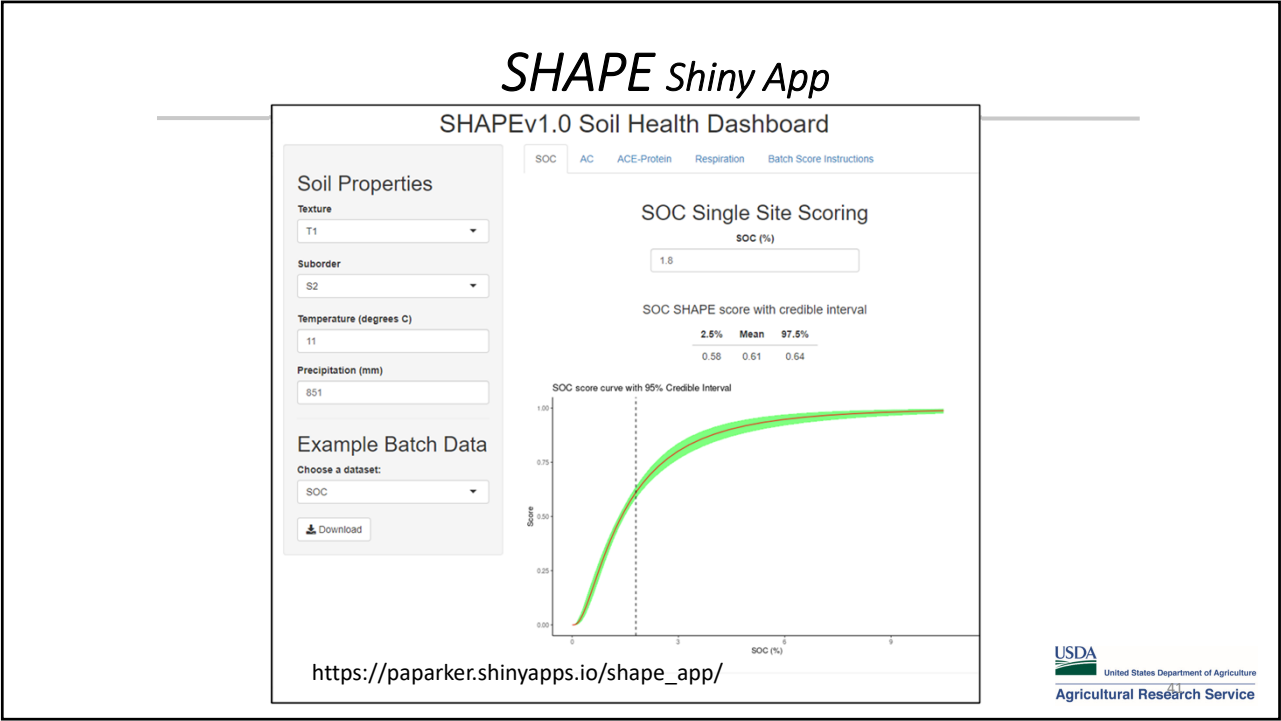
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Current and
Future SHAPE
Work

Not “one and done”

Dynamic Tool

- Completed SHAPE v1.0
 - Soil organic carbon, active carbon, ACE protein, respiration
- **SHAPE v2.0**
 - **Spatially explicit version complete**
- Aggregate stability: CASH and KSSL methods
- Continuously enhance models (requires data)
 - **New factors!**
 - Fill in regional data gaps
 - **Add new indicators and conversions**
 - Soil profile information
 - Land use categories and native soils
- Refine SHAPE Dashboard App: user-friendly
- NRCS SPSP is operationalizing it for DSP data hub and other platforms
- Validating with data: Soil Health Demo Trials, DSP
- Collaborating with Cornell and potentially two other major service labs

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SHAPE Challenges

Obtaining data to improve spatial density & coverage (representation)

Lab to lab variability and hurdles facing labs new to soil health measurements

Standardized methods and protocols.

Provide decision-based recommendations

Link indicator values back to ecosystem services
Thresholds and expectations

Right tool for the right job?

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Future Work - SHAPE

Addressing ecosystem services

- Regionally specific
- Trade-offs
- Value laden
- Change over time

Soil Health

Soil Conservation

Soil Productivity

Environmental Protection

Chemical

Biological

Physical

Indicators selected to represent soil functions or ecosystem services

12

Provisioning versus environmental protection?
Regional: water quality and runoff versus water quantity and wind erosion?
Economic volatility

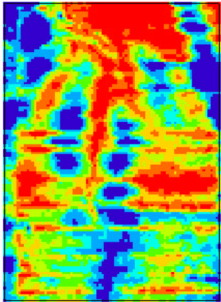
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Soils vary across the field

Spatial variation
High lab costs

EC-VRshallow



EC-VRdeep

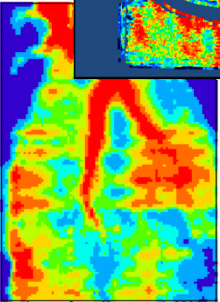
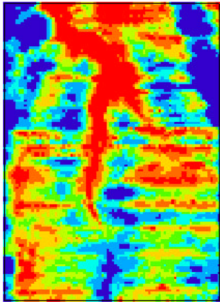
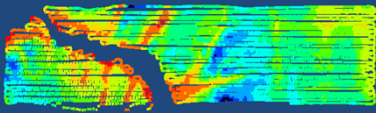
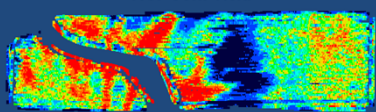


Image from Hong et al. 2002

Apparent Soil Conductivity



1997 Corn Yield



When we combine the high cost of analysis with the need to understand spatial variability, we have a problem

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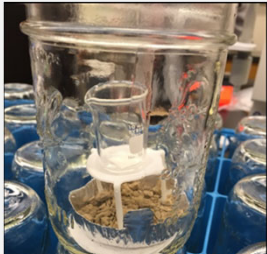
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How do we reduce cost? How do we improve link to soil functions?

- Laboratory
 - Combination testing
 - Cheaper supplies
 - Less supplies
 - Shorter/faster methods
 - Using smaller sample sizes/volumes
 - Less sophisticated/expensive instruments

You still have to collect a sample and send it to a lab

Laboratory conditions will never reflect real world soil conditions – especially for soil biology



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Soil Health and Soil Sensing



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Proximal Soil Sensing in-field “on-the-go” data collection

- Non-invasive, non-destructive
- Inexpensive and low-tech
- High resolution (spatial/temporal)
- **Goal: no lab required**




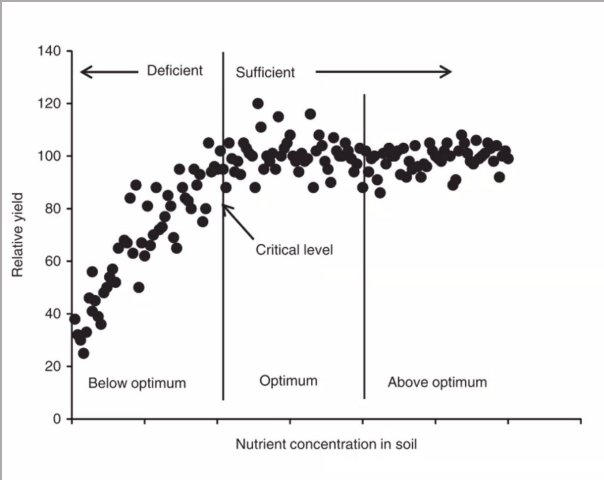
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New Research

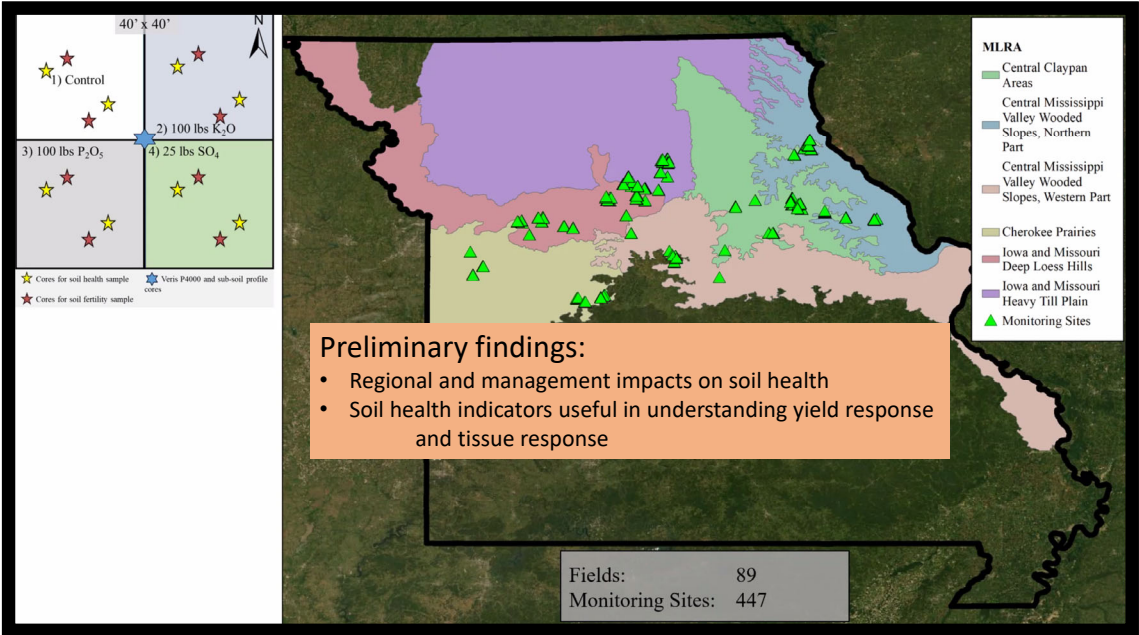
Soil Health and Soil Fertility





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Preliminary findings:

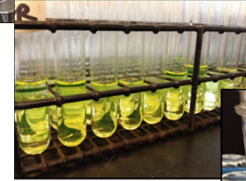
- Regional and management impacts on soil health
- Soil health indicators useful in understanding yield response and tissue response

Fields: 89
Monitoring Sites: 447

50

Where are we now?

- Reducing cost and increasing availability of labs for soil health testing
 - NRCS Tech Note 450-03; Dynamic Soil Properties
 - Several new university and private labs
- Developing in-field sensors
 - Enzymes, nutrients, other indicators
 - ***Ditch the lab!***
- Linking soil health to regional outcomes
 - Water quality, C-sequestration, greenhouse gas production
 - Crop yield, disease pressure, nutrient and water use efficiency, weed management
- Developing SHAPE
 - Decision-based information to landowners



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Thank you



The Soil Health Assessment Protocol and Evaluation

Nunes, M. R., Veum, K. S., Parker, P. A., Holan, S. H., Wills, S., Seybold, C. A., Van Es, H. M., Amsili, J., Karlen, D., & Moorman, T. B. (2021). **The Soil Health Assessment Protocol and Evaluation (SHAPE) applied to soil organic C.** Soil Science Society of America Journal, <https://doi.org/10.1002/saj2.20244>.

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